

### Stock Details

BSE code	535466
BSE ID	SRL
Face value (₹)	10.0
No of shares (m)	10.1
Market cap (₹ m)	161.0
30 days avg. daily vol (No)	10,480
Free float (₹m)	48.3

### Stock performance (%)

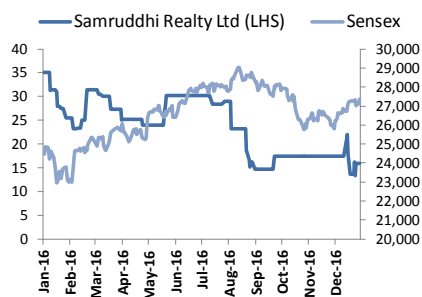
	1M	3M	12M
Absolute	-8.86%	-8.86%	-54.43%
Rel. to Sensex	-13.98%	-6.01%	-66.46%

### Shareholding Pattern\* (%)

Promoters	Public	Others
69.69%	30.31%	

\*As of September 2015

### Relative Chart



Source: Bloomberg

## Annual result review – March 2016

Samruddhi Realty Ltd reported a 4.0% YoY decline in total income to ₹494.1 million in FY16 from ₹514.4 million in FY15.

EBITDA margins however improved substantially in FY16, reaching 27.4% from 18.8% in FY15.

The company reported a net profit of ₹17.9 million or ₹1.78 per share for FY16 compared to a net profit of ₹20.3 million or ₹2.19 per share in the prior fiscal year.

Table1: Key Financials\*

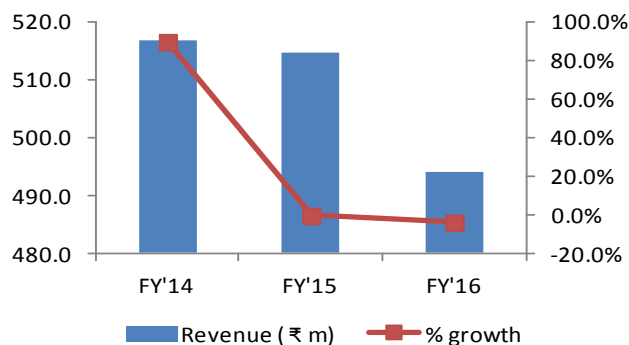
(Y/e March)	FY'14	FY'15	FY'16
Total Income	516.74	514.48	494.13
YoY Growth (%)	89.4%	-0.4%	-4.0%
EBITDA	108.22	96.51	135.55
EBITDA Margin	20.9%	18.8%	27.4%
Dep. & Amor	7.14	12.40	7.59
EBIT	101.08	84.11	127.96
Interest	48.72	51.29	99.49
PBT	52.36	32.82	28.47
TAX	20.16	12.48	10.50
Net Profit	32.19	20.35	17.97
Net Profit Margin	6.2%	4.0%	3.6%
EPS (₹)	4.17	2.19	1.78

Source: Company, Karvy Investment Advisory

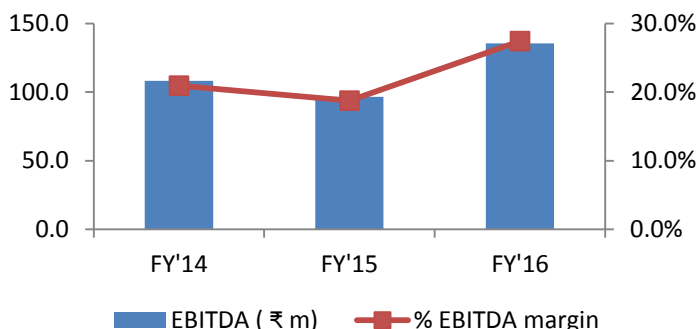
\*All figures are in ₹ millions except per share data

## Financial Snapshot

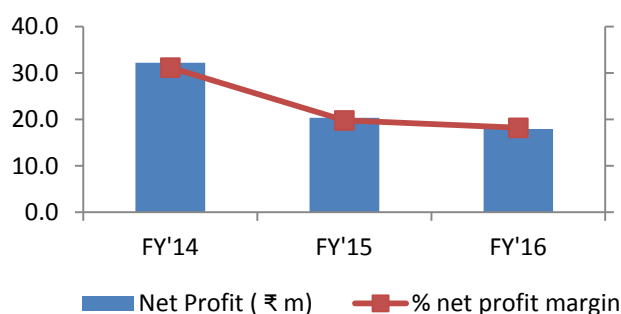
### Revenue growth (%)



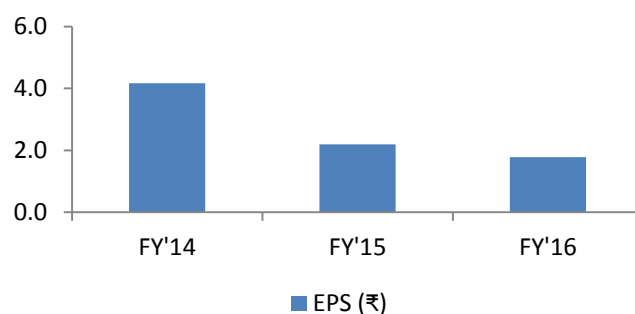
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



Source: Karvy Investment Advisory

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**Head Office:** 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454

[www.karvy.com]